FIELD CROPS HOGS AND PIGS



July 1, 2004

TOPICS IN THIS REPORT

Field Crop Acreage June 1 Hogs and Pigs, 16 States and U.S. Pig Crop, Farrowing Intentions

FLORIDA: The Sunshine State did not receive many April showers. Cotton planting was delayed due to dry soil and cool temperatures. However, significant rainfall in some Panhandle and northern Peninsula areas permitted producers to begin planting corn as well as preparing land for peanuts at a rapid pace. The lack of precipitation by mid-April caused a number of producers to delay some cotton and peanut planting until adequate soil moisture was available. Scattered showers boosted tobacco growth. Corn planting was slowed, yet active, despite the gusty winds that dried out the soils. By the end of the month, only a few acres of peanuts had been planted to avoid tomato wilt virus and some cotton had been "dusted in."

By the beginning of May, many producers received the rainfall that they needed to replenish the soil moisture for their crops but dry weather soon returned. About 15 percent of peanut planting was finished by early May compared to only 8 percent the prior year. In Madison County, many tobacco growers finished transplanting. Wet weather started replenishing the soil moisture levels by mid-month, allowing corn, cotton, and peanut planting to proceed at an active pace. However, more rain was needed to help the crops get an effective start. Peanut planting progress jumped to 40 percent completion. Haymaking was active in many drier localities. Soil moisture levels declined dramatically in late May leading many producers to wait on rain before finishing peanut planting. Despite dry, hot conditions depleting soil moisture in most areas by month's end, most crops maintained good condition.

Scattered storms helped alleviate dry conditions in many localities during early June which boosted crop growth and development, yet

prevented some haymaking. The increase in precipitation raised soil moisture in some areas, while continued drought lowered supplies in other regions posing a threat for wildfire. Cotton remained in good condition with only a few farmers replanting due to poor germination. By mid-June, overall peanut development was good with a quarter of the acreage pegged. The oldest cotton acreage was beginning to form squares. Producers prepared to dig green peanuts in late June with activity beginning in July. Tobacco had some foliar disease due to the abundant June and early July rainfall. Significant rains boosted peanut growth with 60 percent of the acreage pegged by early July versus 47 percent for both the previous year and five-year average.

CORN: Corn planted for all purposes totaled 70,000 acres and the acreage to be harvested for grain is estimated at 35,000 acres.

COTTON: Planted cotton acreage totaled 105,000 acres, up 12 percent from last year.

ALL HAY: Acreage of all types of hay, cut and to be cut, is placed at 250,000 acres, down 2 percent from last year. Cutting is active.

PEANUTS: Planted acreage of peanuts is estimated at 130,000 acres, up 4 percent from last year. Of the planted acreage, 120,000 acres are expected to be harvested for dry nuts. The remaining 10,000 acres will be used for green peanuts.

SOYBEANS: Growers planted 15,000 acres of soybeans in 2004. Acreage to be harvested is estimated at 14,000 acres.

SUGARCANE: Producers expect to harvest 420,000 acres for the 2004-2005 season. This compares with 438,000 acres harvested during the 2003-2004 season.

TOBACCO: Growers expect to pull 4,000 acres, down 400 acres from the 4,400 acres harvested in 2003.

FLORIDA CROP ACREAGE

Crop	Planted for	all purposes	Harvested or to be harvested 1/			
Стор	2003	2004	2003	2004 2/		
		1,000 acres				
All Corn	75.0	70.0	39.0	35.0		
Soybeans	13.0	15.0	12.0	14.0		
Peanuts	125.0	130.0	115.0	120.0		
All Cotton	94.0	105.0	92.0	3/		
All Hay			255.0	250.0		
Sugarcane for Sugar and Seed			438.0	420.0		
Tobacco			4.4	4.0		
Winter Wheat	20.0	18.0	12.0	15.0		

^{1/} Harvested for principal use of each crop, i.e., grain, beans, nuts, etc. ^{2/} Forecasted. ^{3/} Estimates to be released August 12, 2004.

UNITED STATES CROP HIGHLIGHTS

COTTON: The U.S. planted area for all cotton in 2004 is estimated at 13.9 million acres, up 3 percent from 2003, but slightly below 2002. Upland cotton acreage totaled 13.7 million acres, up 3 percent from last year. By the end of May, 86 percent of the upland acreage had been planted, 8 percentage points ahead of last year and 4 points ahead of the 5-year average. In the Southeast (Alabama, Georgia, North Carolina, South Carolina, and Virginia), producers planted 3.03 million acres, virtually unchanged from 2003 and 13 percent below 2002. During early spring, Georgia and South Carolina planting progress was behind the normal pace due to moderate drought conditions. By mid-June, all States were ahead of their normal planting pace.

PEANUTS: Area planted to peanuts in 2004 is estimated at 1.39 million acres, up 3 percent from 2003. Area for harvest is estimated at 1.35 million acres, also up 3 percent from last year. Southeast growers (Alabama, Florida, Georgia, and South Carolina) planted 940,000 acres, up 7 percent from 2003. The 2004 crop year experienced dry conditions leading into the planting season. Producers had to wait for rainfall or irrigated their peanut acreage before planting could commence. By June 20, peanut pegging in Alabama and Georgia lagged the 5-year average by 3 percentage points.

CORN: The 2004 corn planted area for all purposes is estimated at 81.0 million acres, up 3 percent from both 2002 and 2003. Growers expect to harvest 73.4 million acres for grain, up 3 percent from 2003. Farmers responding to the survey indicated that 98 percent of the corn acreage was planted at the time of the survey interview compared to an average of 97 percent for the past 10 years.

SUGARCANE: Area for harvest as sugar and seed during the 2004 crop year is estimated at 971,000 acres, 2 percent below last year. Acreage increased in Hawaii but declined in all other States.

HAY: Producers expect to harvest 61.6 million acres of all hay in 2004, three percent below 2003. Harvested area of alfalfa and alfalfa mixtures are forecast at 22.2 million acres, down 6 percent from last year. All other hay harvested area is expected to total 39.4 million acres, down 1 percent.

TOBACCO: All tobacco area for harvest in 2004 is estimated at 413,550 acres, up 1 percent from the 2003 crop but virtually unchanged from the March intentions. Harvested area for flue-cured and all cigar types is down from last year. However, harvested area of fire-cured, light air-cured, and dark air-cured is up from a year ago. Flue-cured tobacco, at 231,000 acres, is 1 percent below a year ago but virtually unchanged from the March intentions. Flue-cured acreage accounts for 56 percent of this year's total tobacco acreage. Acreage in North Carolina, the leading flue-cured State, is down 1 percent from last year. Harvested acreage declined in South Carolina, Georgia, and Florida by 10 percent, 11 percent, and 9 percent, respectively. In Virginia, acreage is up 28 percent over last season. Tobacco producers in Virginia increased acreage to compensate for the low carryover into the 2004 season caused by last year's low production.

WINTER WHEAT: The 2004 winter wheat planted area, at 43.5 million acres, is 3 percent below last year, but up fractionally from the previous estimate. Expected area harvested for grain is 34.8 million acres, down nearly 1 percent from the June 1 forecast and 5 percent below the 2003 total.

SOYBEANS: The 2004 soybean planted area is estimated at 74.8 million acres, up 2 percent from last year. If realized, this will be the largest planted area on record and a rebound from the three year decline in acreage. Area planted increased or was unchanged from last year in all States except Illinois, Iowa, Minnesota, South Dakota, and Wisconsin. Area for harvest is forecast at 73.7 million acres, up 2 percent from 2003.

UNITED STATES CROP ACREAGE

Crop	Planted for all	purposes	Harvested or to be harvested ^{1/}		
Сюр	2003	2004	2003	2004 ^{2/}	
		1,000 a	acres		
Corn Sorghum Oats All wheat Winter wheat Soybeans Peanuts All cotton All hay	78,736.0 9,420.0 4,601.0 61,700.0 44,945.0 73,404.0 1,344.0 13,479.6	80,968.0 8,099.0 4,220.0 59,869.0 43,450.0 74,809.0 1,386.0 13,947.0	71,139.0 7,798.0 2,224.0 52,839.0 36,541.0 72,321.0 1,312.0 12,003.4 63,342.0	73,362.0 6,916.0 1,938.0 50,706.0 34,825.0 73,655.0 1,351.0 61,589.0	
All tobacco Sugar beets Sugarcane for sugar and seed	1,365.4 	1,340.5 	411.2 1,347.9 994.4	413.6 1,310.4 971.1	

^{1/} Harvested for principal use of each crop, i.e., grain, beans, nuts, etc.

^{2/} Forecasted.

^{3/} Estimates to be released August 12, 2004

HOGS AND PIGS: Inventory numbers, breeding, market, and total, June 1, 2003 and 2004

	Breeding			Market			Total			
State	2003	2004	2004 As % of 2003	2003	2004	2004 As % of 2003	2003	2004	2004 As % of 2003	
	1,000 head			1,000	1,000 head			1,000 head		
AR CO IL IN IA KS MI MN MO NE NC OH OK PA SD TX WI Oth Sts 17	75 125 420 310 1,070 165 100 600 340 380 1,000 160 360 120 145 110 60 466	85 125 420 290 1,060 165 95 600 320 360 1,000 155 350 110 145 110 50 473	113 100 100 94 99 100 95 100 97 97 92 100 100 83 102	195 605 3,630 2,740 14,730 1,345 830 5,700 2,560 2,570 8,800 1,300 1,940 940 1,185 800 420 3,306	250 585 3,530 2,810 14,840 1,565 815 5,900 2,580 2,490 9,100 1,295 2,100 870 1,085 760 390 3,204	128 97 97 103 101 116 98 104 101 97 103 100 108 93 92 95 93 97	270 730 4,050 3,050 15,800 1,510 930 6,300 2,900 2,950 9,800 1,460 2,300 1,060 1,330 910 480 3,772	335 710 3,950 3,100 15,900 1,730 910 6,500 2,900 2,850 10,100 1,450 2,450 980 1,230 870 440 3,678	124 97 98 102 101 115 98 103 100 97 103 99 107 92 96 92 97	
US	6,006	5,913	98	53,596	54,169	101	59,602	60,083	101	

 $^{^{1/}}$ Individual State estimates not available for the 33 other States.

MARKET HOGS AND PIGS: Inventory number by weight groups, June 1, 2002 and 2003

State	Under 60 lbs		60-119 lbs		120-179 lbs		180 lbs and over		
State	2003	2004	2003	2004	2003	2004	2003	2004	
		1,000 head							
AR CO IL IN IA KS MI MN MO NE NC OH OK PA SD TX WI Oth Sts ^{1/}	120 315 1,330 990 4,890 445 310 2,300 1,250 1,020 3,750 535 860 350 380 275 170 1,143	145 310 1,350 1,020 4,540 540 310 2,360 1,280 980 3,750 535 980 310 370 255 150 1,123	25 90 890 650 3,950 285 210 1,390 530 680 2,100 315 280 220 305 150 90 812	40 95 850 630 4,200 320 190 1,420 520 660 2,150 310 330 230 290 165 85 766	25 85 780 570 3,190 255 165 1,180 470 495 1,650 275 280 190 280 135 85 718	30 80 750 600 3,300 275 170 1,230 480 460 1,750 270 310 180 250 175 80 687	25 115 630 530 2,700 360 145 830 310 375 1,300 175 520 180 220 240 75 633	35 100 580 580 2,800 430 145 890 300 390 1,450 180 480 150 175 165 75 630	
US	20,433	20,308	12,972	13,251	10,828	11,077	9,363	9,535	

 $^{^{\}mbox{\tiny 1/}}$ Individual State estimates not available for the 33 other States.

UNITED STATES: HOGS AND PIGS

U.S. inventory of all hogs and pigs on June 1, 2004, was 60.1 million head. This was 1 percent above both June 1, 2003, and March 1, 2004.

Breeding inventory, at 5.91 million head, was down 2 percent from June 1, 2003, and down slightly from last quarter. Market hog inventory, at 54.2 million head, was 1 percent above both last year and last quarter.

The March-May 2004 U.S. pig crop, at 25.5 million head, was down less than one-half of one percent from 2003, and down 2 percent from 2002. The sows farrowed during this quarter totaled 2.86 million head, 1 percent below last year. The sows farrowed during this quarter represented 48 percent of the breeding herd. The average pigs saved per litter was 8.93 for the March-May 2004 period, compared to 8.88 last year. Pigs saved per litter by size of operation ranged from 7.70 for operations with 1-99 hogs to 9.00 for operations with more than 5,000 hogs and pigs.

U.S. hog producers intend to have 2.87 million sows farrow during the June-August 2004 quarter, 1 percent below the actual farrowing during the same period in both 2003 and 2002. Intended farrowing for September-November 2004, at 2.84 million sows, are down slightly from the same period in 2003, but up slightly from the same period in 2002.

The total number of hogs under contract, owned by operations with over 5,000 head, but raised by contractors, accounted for 38 percent of the total U.S. hog inventory, up from 35 percent last year.

Hogs and Pigs: U.S. inventory number, sows farrowing and pig crop. 2003 and 2004.

and pig crop, 2003 and 2004.							
	2003	2004	2004 as % of 2003				
	1,000) head					
June 1 Inventory							
All hogs and pigs	59,602	60,083	101				
Kept for breeding	6,006	5,913	98				
Market	53,596	54,169	100				
Market hogs and pigs	00,000	04,100	100				
by weight groups:							
Under 60 pounds	20,433	20,308	101				
60-119 pounds	12,972	13,251	102				
120-179 pounds	10,828	11,077	102				
180 pounds	9,363	9,535	102				
Sows farrowing:							
December ^{1/} -February	2,769	2,814	102				
March-May	2,885	2,857	99				
December ^{1/} -May	5,655	5,671	100				
June-August ^{2/}	2,906	2,867	99				
September-November	2,841	2,837	100				
June-November ^{2/}	5,746	5,703	99				
Pig crop:							
December ^{1/} -February	24,399	24,895	102				
March-May	25,627	25,520	100				
December ^{1/} -May	50,027	50,414	101				
June-August	25,869						
September-November	25,359						
June-November	51,227						

^{1/} December preceding year.

²/ Intentions for 2004.